UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
COMPUTE NORTH HOLDINGS, INC., et al., 1	Case No. 22-90273 (MI)
Debtor.	(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND PLEADINGS

PLEASE TAKE NOTICE that the attorneys set forth below hereby appear on behalf of Generate Lending, LLC and GC Data Center Equity Holdings, LLC, and pursuant to rules 2002, 3017(a), 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and sections 342 and 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), request that that all notices given or required to be given and all papers served in these cases be delivered to and be served at the following address and further requests to be added to the master service list:

Christopher Marcus, P.C.
Elizabeth Helen Jones
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: christopher.marcus@kirkland.com elizabeth.jones@kirkland.com

Anna G. Rotman, P.C. KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

609 Main Street Houston, Texas 77002 Telephone: (713) 836-3600 Facsimile: (713) 836-3601

Email: anna.rotman@kirkland.com

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Joseph W. Buoni (TX Bar No. 24072009)

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Philip M. Guffy (TX Bar No. 24113705)

HUNTON ANDREWS KURTH LLP

600 Travis Street, Suite 4200

Houston, TX 77002

Telephone: 713.220.4200 Facsimile: 713.220.4285

Email: josephbuoni@huntonak.com

taddavidson@huntonak.com pguffy@huntonak.com

PLEASE TAKE FURTHER notice that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronic mail or otherwise filed with regard to the above case.

[Remainder of page intentionally left blank]

Houston, Texas September 23, 2022

/s/ Joseph W. Buoni

HUNTON ANDREWS KURTH LLP

Joseph W. Buoni (TX Bar No. 24072009)

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Philip M. Guffy (TX Bar No. 24113705)

600 Travis Street Houston, TX 77002 Telephone: 713.220.4200 Facsimile: 713.220.4285

Email: josephbuoni@huntonak.com

taddavidson@huntonak.com philipguffy@huntonak.com

Co-Counsel to Generate Lending, LLC and GC Data Center Equity Holdings, LLC

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Christopher Marcus, P.C. (admitted *pro hac vice*) Elizabeth Helen Jones (admitted *pro hac vice*)

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: christopher.marcus@kirkland.com

elizabeth.jones@kirkland.com

- and -

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

609 Main Street Houston, Texas 77002 Telephone: (713) 836-3600 Facsimile: (713) 836-3601

Email: anna.rotman@kirkland.com

Co-Counsel to Generate Lending, LLC and GC Data Center Equity Holdings, LLC

Certificate of Service

I certify that on September 23, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Joseph W. Buoni
Joseph W. Buoni